

Status Report

LAD Audit Management Software

Status Date From: 13 Nov 21

Status Date To: 12 Jan 22

Project Director: Will Soller

Reporting: Will Soller

Project Sponsor: Angus Maciver

- Project Status
 - **Green**
- Scope Changes
 - Will implement 4 separate dashboards versus the 1 that was in initial bid
 - Added cost of \$22.5k
 - Implementation will begin Mar 22
- Awareness Items
 - LAD negotiating contract with Workiva
 - Subcontract for implementation (Clearview) rolled under parent
 - LAD process mapping for preparation of implementation
- Activities Completed Since Last Report
 - Consultation with InfoTech on contract terms and conditions

Project Phases & Milestones	Start Plan	Finish Plan	Start Actual	Finish Actual	% Comp
Procurement Preparation	Mar 21	May 21	22 Mar 21	9 Jul 21	100%
Request for Proposal	July 21	Oct 21	12 Jul 21	8 Oct 21	100%
Eval & Vendor Selection	Oct 21	Nov 21	11 Oct 21	12 Nov 21	100%
Contract Negotiation	Nov 21	Dec 21	13 Nov 21		80%
Implementation (Staggered)	Mar 22	Apr 22			
Operation & Maintenance	May 22	NA		NA	NA

- Next Steps
 - InfoTech review of security addendum and data processing agreement
 - SOW finalized and contract signed
 - LAD process mapping